

2004-1999

-

:

1978

1991

-

:

2008

()

85

مستخلص الدراسة

0

. 2004-1999

1998-1996

2004-1999

Abstract

The study aims to assess the impact of oil exports on the B of P and the change in its different items. The study is comparative and informative in nature as it compares the performance of the B of P before and after oil exports using secondary data and information collected from various government sources.

The study is divided into five chapters, chapter one for the study contents and chapter two deals with oil discoveries ,chapter three for the performance of the B of P before oil exports and chapter four deals with the performance of B of P after oil exports .The study ends with chapter five which deals with the conclusion and recommendations.

The study found that oil exports revenues led to the improvement of the trade balance which was reflected in surpluses in the B of P during some of the previous years due to capital accumulation resulting from investment in both the oil sector and other sectors such as the transport sector which has direct connection with oil transport (internal and external).

The structure of exports are devided into an oil and non- oil exports structure .The nature of imports ,too, has changed emphasizing on capital imports serving developments and industry plus machinary and equipments and medical equipment due to foreign exchange surplus and stability of the exchange rate.

A considerable increase has been noticed in exports revenues due to the introduction of oil exports taking grade one instead of cotton that become second.

The study recommends the optimum utilization of oil proceeds for the benefits of the other sectors .It also recommends the development of non –oil exports and finds instruments that shall improve agricultural products and develop the industrial and services sectors .As well , it recommends strengthening research and training to cope with modern scientific and technological oil industry and other fields.

رقم الصفحة	البيان
ii-i	
iv-iii	
1	:
1	
2	
3	
3	
3	
3	
5	:
5	
6	
7	
7	
8	
9	
10	
11	
12	
13	
13	
14	
18	
18	
20	

23	:
23	
24	1998-1996
26	1998-1996
27	1998-1996
27	
32	
33	
34	
35	1998-1996
37	2004-199 :
37	
39	2004-1999
39	2004-1999
40	1999
41	2000
41	2001
42	2002
43	2003
48	2004
49	2004-1999
50	1999
50	2000
51	2001
51	2002
52	2003
53	2004

53	2004-1999
54	1999
54	2000
55	2001
55	2002
56	2003
56	2004
57	2004-1999
58	1999
58	2000
58	2001
59	2002
60	2003
60	2004
61	2004-1999
62	2004-1999
66	
70	:
70	
73	
75	

البيان	رقم الصفحة
1999	45
2000	45
2001	45
2002	46
2003	46
2004	46

رقم الصفحة	العنوان	رقم الجدول
12		1
25	1998-1996	2
26	1998-1996	3
28	1998-1996	4
31	1998-1996	5
36	1998-1996	6
38	2004-1999	7
44	2004-1999	8
61	2004-1999	9
66	2004-1999	10

رقم الصفحة	البيان
iii-i	
v-vi	
1	:
1	
2	
3	
3	
3	
3	
5	:
5	
6	
7	
7	
8	
9	
10	

11	
12	
13	
13	
14	
18	
18	
20	
23	:
23	
24	1998-1996
26	1998-1996
27	1998-1996
27	
32	
33	
34	
35	1998-1996
37	2004-1999 :

37	
39	2004-1999
39	2004-1999
40	1999
41	2000
41	2001
42	2002
43	2003
48	2004
49	2004-1999
50	1999
50	2000
51	2001
51	2002
52	2003
53	2004
53	2004-1999
54	1999
54	2000

55	2001
55	2002
56	2003
56	2004
57	2004-1999
58	1999
58	2000
58	2001
59	2002
60	2003
60	2004
61	2004-1999
62	2004-1999
66	
70	:
70	
73	
75	

البيان	رقم الصفحة
1999	45
2000	45
2001	45
2002	46
2003	46
2004	46

رقم الصفحة	العنوان	رقم الجدول
12		1
25	1998-1996	2
26	1998-1996	3
28	1998-1996	4
31	1998-1996	5
36	1998-1996	6
38	2004-1999	7
44	2004-1999	8
61	2004-1999	9
66	2004-1999	10

: 1-1

%50

.11 1997 36,2 63,9 1996

: 2-1

73 1998 38 -1

: **3-1**

/1

/2

/3

: **4-1**

1-4-1

2-4-1

3-4-1

4-4-1

: **5-1**

6-1

1998-1996

2004-1999

: 1-2

"1"

()

" "

.1858

1863

1860

1858

.11 1868

: **2-2**

:

3-2

1859

. 1957

1900

. 1986

.T'

:

4-2

1885

1903

(2).

%55

1872

14	-1
118	-2

	18000	1998	
%79	%85		
%95	%73	%82	(1)
	(2).	%99	
		%90	

:O.P.E.C

5-2

. 1960 () .

1260	-1
151	-2

%85

:

1-5-2

2-5-2

.1'

: **6-2**

1973

1996

1973

%75

()

: 7-2

:
: 1-7-2

: 2-7-2

: 3-7-2

1980

1973

750

.1'

%76

:

8-2

215

1974

.2' 1981

7

1972

100

9 1985

-1

3

-2

: 1-8-2

1973

1-1-8-2

1982

2-1-8-2

.1

(1)

-

2001/2000	95/94	91/90	89/88	87/86	85/84	
882	728	665	628	603	600	
1186	1063	728	532	498	351	
564	408	360	327	289	263	
187	176	131	122	88	75	
214	157	128	117	101	94	
53	47	32	32	32	32	
3086	2579	2044	1758	1611	1415	

"9" 1985 :

(1)

800

.(1)

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9-2

:

1-9-2

36,000

65,000

66,000

.2"

5

-1

10 2000

()

-2

: 2-9-2

: 1-2-9-2

1959

.(1)

: 2-2-9-2

1972

. 1979

. 1979

9 -1

95

46

.1'

: 3-2-9-2

1984

-1975

(10)

1986

1988

60

1990

1991

"2".

1993

12	-1
12	-2

1.

250

:

4-2-9-2

1992

1992

%67

2000

1995

%10

%20

10

10

1996

:

1997

2

CPTDC

Mannesman

/

(WEIR)

/

12

-1

19

-2

Allendisesel

/

/

/

/

/

T.

/

.2

%5

54 2004

31

-1

-2

:

3-9-2

25,000

1964

1991

1992

10.000

450.000

(CNPC)

50,000

..

:

4-9-2

1996

Consortium

1996

1996

:"1"

%40

-

%30

-

%25

()

-

%5

()

-

1997

:"2" 1997

3.2

1999

29	-1
55-54	-2

"1"

1999/8/30

1999

1999

:

5-9-2

1100

15

"2"

43 2003
10 2004

-1
-2

:

: /

.

1"

: /

.

: /

2"

: /

10 2004 -1

12 2004 -2

:

/

.

.

.

.

1998 - 1996

1-3

. 1995

1998

1998

%3,2

1998

% 3,7

1996

%5

1997

(1).

2 1998 38

-1

1992

: 1998- 1996

2-3

1996 63,9

1998

.(2)

1997

25,1

36,2

جدول رقم (2)
ميزان المدفوعات للفترة 1996 – 1998م

(بملايين الدولارات)

1998	1997	1996	السنة
			1/ الحساب الجارى
<u>595,7</u>	<u>594,2</u>	<u>620,3</u>	الصادرات
95,5	105,6	128,3	القطن
500,2	488,6	492	أخرى
<u>1732,2-</u>	<u>1421,9-</u>	<u>1504,5-</u>	الواردات
745,9-	507,3-	624,7-	مشتريات حكومية
986,3-	914,6-	879,8-	مشتريات القطاع الخاص
<u>1136,5-</u>	<u>827,7-</u>	<u>8842-</u>	أ- الميزان التجارى
			2) الخدمات والتحويلات
761,4	<u>488</u>	292,2	متحصلات
<u>179,1</u>	<u>0,4</u>	<u>11,2</u>	مدفوعات
<u>957,4-</u>	<u>827,3-</u>	<u>873,0-</u>	العجز (-) أو الفائض فى الحساب الجارى
			ب- حساب رأس المال
			القروض الرسمية
13,0	18,6	22,0	السحوبات
67,2-	63,7-	43,5-	السداد
			2. تحركات راسمالية قصيرة
36,3	127,2	110,9	الأجل (الصافى)
370,7	97,9	0,4	3. استثمار مباشر (صافى)
<u>379,1</u>	<u>182,7</u>	<u>90,1</u>	4. استثمار أخرى (صافى)
			ج- أخطاء ومحذوفات الاستثمار الخاص
<u>603,4</u>	<u>608,4</u>	<u>719,0</u>	
<u>25,1-</u>	<u>36,2</u>	<u>63,9</u>	د- التحركات النقدية

المصدر: بنك السودان، التقرير السنوى، العدد رقم 38، للعام 1998، ص 74

: 3-3

1998 - 1996
%15,7 1996 %5,2 1997
. 1997 1998

(3)

1998- 1996

()

1998	1997	1996	
595,7	594,2	620,2	
1732,2	1421,9	1504,4	
1136,5 -	827,7-	884,2-	

65 1998 38

:1998-1996

1-3-3

1998 - 1996

%6,4 1997

884 1996

1996

%37,3 1998

) .

1997

.(3"

: **1-1-3-3**

.(4)

(4)

1998 - 1996

()

%	1998	%	1997	%	1996	
16	95,5	17,8	105,7	20,7	128,2	
17,6	104,8	19,7	117,3	22,8	141,1	
3,9	23,7	4,5	27,0	4,8	29,5	
20,2	120,2	13,2	78,2	12,7	81,4	
5,1	30,4	5,5	32,1	4,6	28,3	
3,4	20,2	3,8	22,8	4,6	28,7	
1,9	11,3	2,6	15,4	1,6	10,2	
0,9	5,4	-	-	0,4	2,6	
4,9	29,3	4,4	26,4	3,0	18,9	
2,5	14,9	1,3	7,9	2,3	14,3	
7,4	43,8	7,9	47,3	8,6	53,6	
1,8	10,7	2,9	17,6	2,2	13,4	
1,4	8,2	2,5	14,7	3,7	22,7	
2,4	14,2	1,2	7,1	0,2	1,3	
0,6	3,6	0,7	2,9	0,6	3,5	
6,5	38,7	7,9	47,2	2,0	12,6	
3,5	20,6	4,1	24,6	5,2	29,9	
100	595,7	100	594,2	100	620,2	

183 181 98 :

%11 1996

1998

1997

%5.2

1995

%2

%54 1998

. 1998 %9 1997 %14,6 1996 %4,6

:

: **1-1-1-3-3**

%16 1996 %20,7

1998

: **2-1-1-3-3**

- 70

%85

1998 1997 1996 %3,9 %4,5 %4,8

%63,3

.% 12,2 %8,5

(1).

177 1998

-1

: **3-1-1-3-3**

1997	1996		
. 1996	%19.7	1996	%22,8
117,3		104	1998
	1996	141,1	1997
			1997
			.
			:
			-4-1-1-3-3

:

.

()

.

()

. 1998

%20,2

. 1998 – 1996

1998 .

: 5-1-1-3-3

1998 - 1996

(5)

1998- 1996

()

1998	1997	1996	
230.6	263.7	305,3	
533	263.3	297.0	
313.4	242.7	253.6	
173.4	155.9	133,4	
141	171.0	219.9	
118.7	124.5	97,9	
32.6	26	33,3	
13.8	16.4	12.9	
0.2	0.3	0.5	
72.3	44.2	60.1	
18	29.1	15.2	
43.3	53.8	26.2	
46.5	28.3	49,1	
1732.2	1421.9	1504,4	

188 1998 38 :

: **2-1-3-3**

1998- 1996

: **1-2-1-3-3**

(5)

%18,5

%20

1996

1998

%13

1997

: **2-2-1-3-3**

%24

1997

%10,2

1998

1996

%11,3

1997

1997

: **3-2-1-3-3**

1996 %16,8

%41 1997 %17,1

%29 1998 1997

1997

: **4-2-1-3-3**

1996 %14,6

1996 1997

: **4-3**

1998- 1996

0,4 1996 11,2 1997 1996

(2) . 1997

220 1995 346,1

1996 1996

1996 199,4

	. 1997		1998	
	416,3			
		1998	686,6	1997
			356,2	
			:	5-3
			1996	
(2)	.			
	90,1	1996		
	182,7	1997		
18,6	1996	22		
	1998		. 1997	
	18,6		379,1	
	%30	1998	13,0	1997
43,5	1997	63,7	1998	67,2
			. 1996	

896 1996

1998 1204,40 1997 1150,20

(6) "1.

(6)

1998- 1996

()

1998	1997	1996	
1369,7	994,5	935	/
2574,1	2144,7	1831	/
1204,40-	1150,20-	896-	() - ()

. 1998 1997 1996 : :

2004 -1999

1-4

.1999

1999

: (7)

(7)

2004 -1999

()

%	2004	%	2003	%	2002	%	2001	%	2000	1999	
8-	818.22-	5-	938.58-	22-	992.09-	173-	1284.94-	25-	540.21-	(431.11-)	/
56	191.57	102	6.07	37-	203.1-	25-	326.14-	7-	440.29	474.1-	-1
48	3777.75	30	2542.7	14	1949.1	5-	1698.7	131	1806.70	780.1	() /
51	3100.46	35	2047.7	9	1510.83	2	1376.66	289	1350.76	275.90	
36	677.29	12	494.47	36	438.28	29-	322.04	9-	455.94	504.20	-
41	3586.18	16	2536.1	7	2179.22	48	2024.8	8	1366.41	1254.2-	-
6-	1009.80-	23-	944.65-	20-	761.98-	2-	958.8-	2277-	980.5-	45	-2
4-	1331.68	65	1389.93	71	842	61	490.45	26-	303.41	413.2	-
52	216.72	91-	28.79	50-	348.81	121	704.45	145	318.3	129.4	-
72	730.18	112	422.56	120	198.72	10-	90.04-	26-	81.5	111.5	-

34 2004 -2000

2004 - 1999

2-4

1999

1136

1998

1999

.

.1998

474.1

2003 2000

2001 2002

.(7)

2004

: 2004 -1999

1-2-4

600 500

: 1999

1-1-2- 4

.1999

1998

%31

194.4

504.2

%35.4

			: 2000	2 -1--2-4
2000			(8)	
	.1999		780.1	1806.7
1350.8				
	275.9	.	%75	2000
	504.20			1999
.			2000	455.9
440.3	1999		474.1	
	.			2000
			: 2001	3- 1 -2-4
	476.1	1999	2001	
49517				326.1
	310.5		2001	56162 2000
100.2		23.9		483.7 2000
	20	98.4		2001
				(1).
	1376.7	2000		1350.8

2000 1366.4 2001

2001 2024.8

28 2001

2001 2001 18 2000

88.4 126.2

19

.%81

322 2000 455.9

%36.1 .2001

2001 .1999 2001

: 2002 4 - 1 - 2 - 4

2002

1949.1 2002

.%77.5 2001

2002

2001 1269.2

56.6 2002 1396.5

88.4 2002 62.1 2001

"1-2002 93.1 2001

212.2 2001 %21.2 2002

.2"

2002

2001

"3" %25 2002

28.9 25.3 2002

.

2001

: 2003 5-1-2-4

2002 203.1

2542.2 1949.1 6.7

.2003

125	-1
125	-2
127	-3

(8)

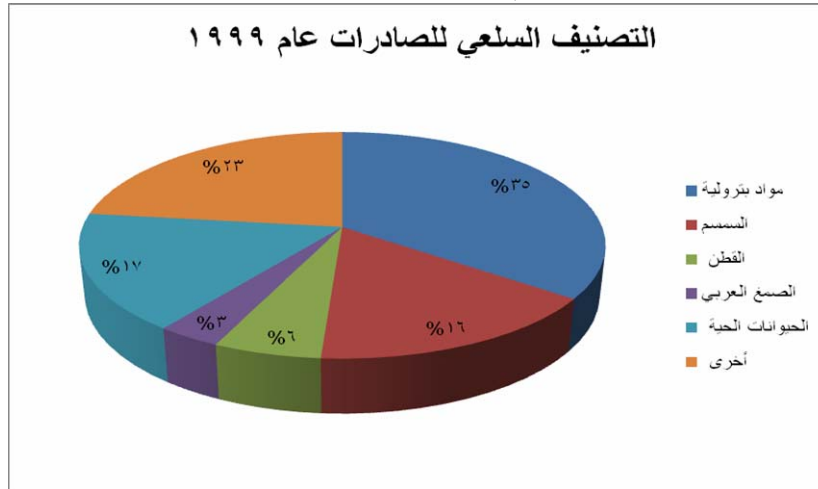
2004-1999

()

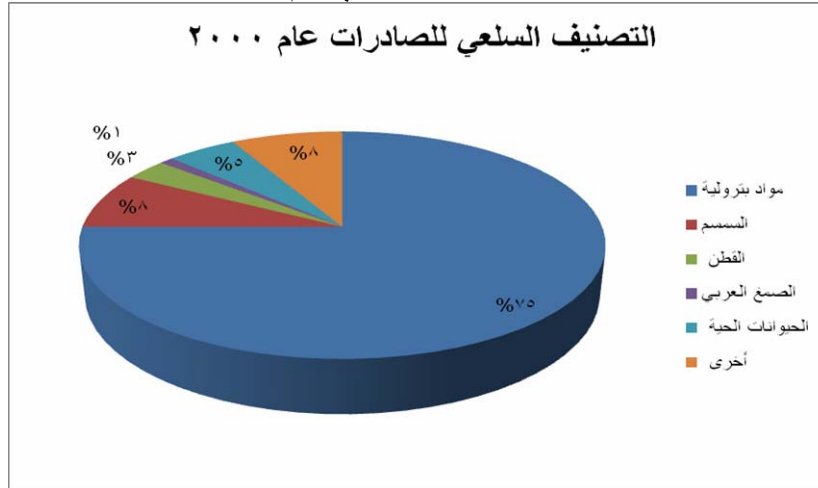
2004	2003	2002	2001	2000	1999	
<u>818.23-</u>	<u>938.58-</u>	<u>962.70-</u>	<u>1284.93-</u>	<u>540.22-</u>	<u>499.78-</u>	
3777.75	2542.17	1949.11	1698.70	1806.70	780.10	()
3100.46	2047.70	1510.83	1376.66	1350.76	275.90	
677.29	394.47	438.28	322.04	455.94	504.20	
3586.18-	2536.10-	2152.83-	2024.84-	1366.41-	1256.20-	()
343.07-	292.46-	142.37-	118.79-	155.58-	233.50-	
3243.11-	202.46-	2010.46-	1906.05-	1210.83-	1022.70-	
191.57	6.07	203.72-	326.14-	440.29	476.10-	_____
<u>1009.80-</u>	<u>944.65-</u>	<u>758.98-</u>	<u>958.79-</u>	<u>980.51-</u>	<u>23.68-</u>	_____
1698.80	1281.68	1196.82	859.25	722.27	836.78	
2708.60-	2226.33-	1955.80-	1818.04-	1702.78-	860.49-	
<u>1353.88</u>	<u>1389.93</u>	<u>841.45</u>	<u>490.45</u>	<u>299.66</u>	<u>418.37</u>	_____
1511.07	1349.19	713.18	574.00	293.21	370.80	()
19.94	35.25	14.78	0.72	-	-	()
177.13-	5.49	113.49	84.27-	92.55-	47.57	()
6.01-	100.30-	43.02-	83.34-	119.39-	21.32-	_____
213.20	84.93	44.75	21.84	16.46	47.38	
219.21-	185.23-	87.77-	105.18-	135.85-	68.70-	
58.06-	5.27	222.40	21.10	72.80	96.83	/
28.99-	4.89-	128.02-	41.73	18.36-	23.54-	/
79.36-	119.62	64.18	40.54	26.60-	3.70-	/
						()()

.215 2004 44 :

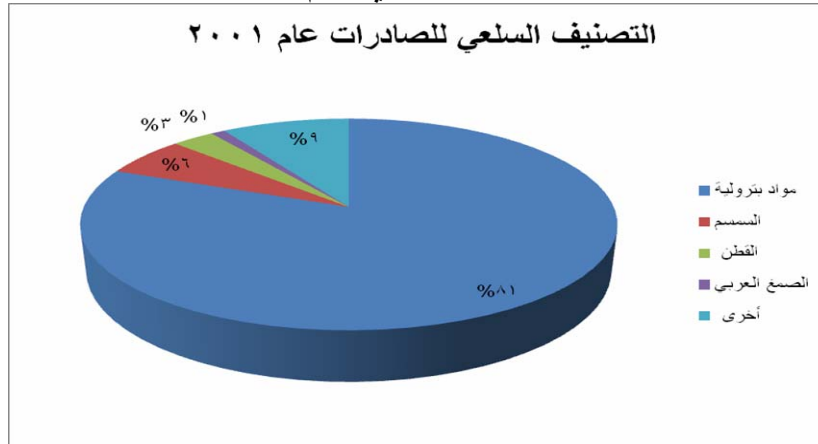
نسبة نمو صادرات خام البترول خلال الفترة 1999-2004



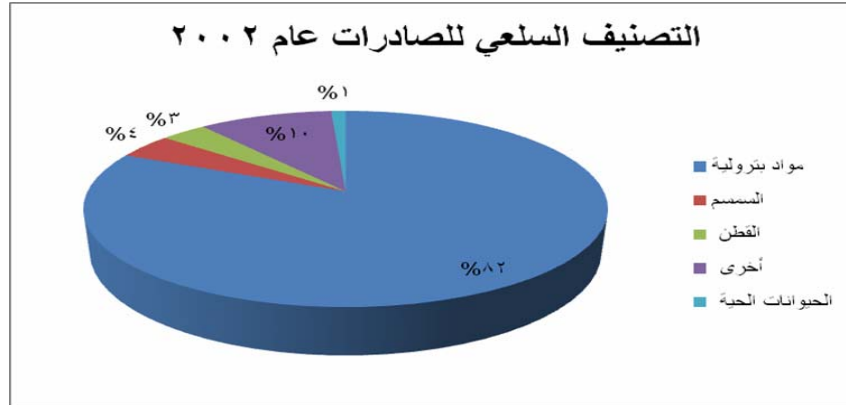
المصدر : بنك السودان، التقرير السنوي رقم 39 ، 1999 ، ص 89



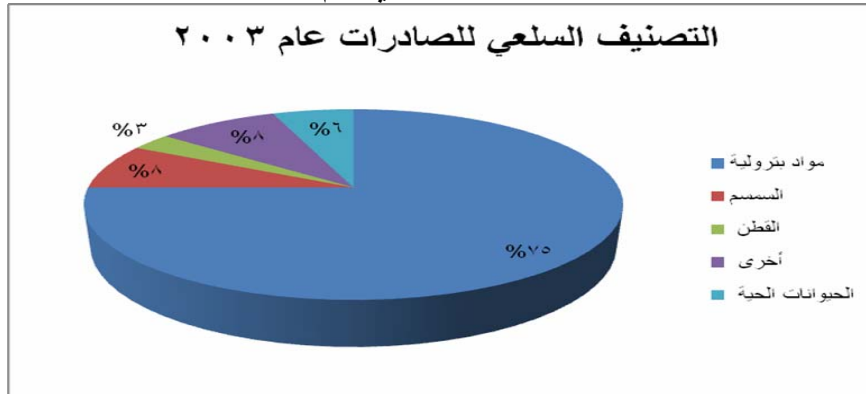
المصدر : بنك السودان، التقرير السنوي، رقم 40، 2000 ، ص 59.



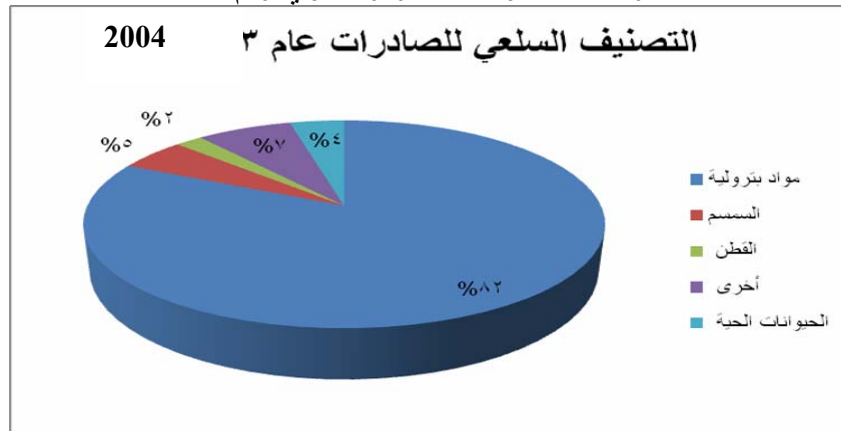
المصدر : بنك السودان، التقرير السنوي رقم 41 ، 2001 ، ص 64.



المصدر: بنك السودان، التقرير السنوي رقم 42، 2002، ص99.



المصدر: بنك السودان، التقرير السنوي رقم 43، 2003، ص106.



المصدر: بنك السودان، التقرير السنوي رقم 44، 2004، ص137.

.2002 2003 %35.5
 2003
 %38.5 2003 1934
 2002 22 2002
 %16.4 2003 26.7
 62,2 2003 723,40
 2002
 113.7 2002 2003
 2003
 .11%77.5
 2003 252.6
 480 2003
 2003 684.5 2002
 2003

%73

2003 507.1 2002 397.4

2003 979.4

2002 881.4

15.6

2002 2003

: 2004 6 - 1 - 2 - 4

2004

2542.7 3777.7 2004

.%48.6 2003

%82 2004

(46)

81.2 2003 72.4 ()

.2004

	338.5		319.5	
68.8			33,9	25.6
			.	38,3
	2004	36.4	2003	26.7
	1934		2957.2	
				.2003
129	2003		25.9	%25
				2004
677.3	2003		494.5	
				%36 2004
			.(46 45)	(8)
2003		494.5		
			%36	2004
				677.3
			: 2004- 1999	2-2-4

()

: 1999

1-2-2 -4

(8)

()

1998

1732.2

%27.5

1999

1256

1999

162.4

1998

355.7

.%27.5

1999

.% 16

: 2000

2-2-2 -4

1256

2000

1366.4

1999

%10

.1999

2000

%33

2000

2000

2001

3-2 - 2- 4

658.4

2024.8

2001

.2002

%32

2001

.2000

2001

%9

: 2002

4 - 2-2 -4

2179,2

2002

2001

%7

.2002

2001 %35

: 2003 5- 2- 2 -4

2536.1

2003

2002 %16

.(2003 -1999)

2000 % 19 1999 %16

2003 2002 %25.3 %22.7 %17.7 2001

"1"

%50

%15 %14

2003 2536.1 : 2004 6- 2-2 -4
2004 3586.2
%41.4 2004

2003 %5,2 2004 %2

.:1"

: 2004- 1999 -3-4

: 1999

1 -3-4

1998 %74 1999

1998 179.1 45

1998 1.7

.1999 119.6

"1"

: 2000

2-3-4

(8)

980.5 2000

836.8 722.2

1999

.2000

: 2001

3--3-4

2001

958.7 2000

980.5

859.3 2000

722.2

.% 18.9 2001

1818 2000

1702.8

2001

%6.7 2001

: 2002

4-3-4

%19

2002

859.3

2001

2001

2002

1120.4 2001

826.8

6.1

()

.1* 16.7

%23

%9.3

632.8

.2002

2003

5-3-4

944.7 2003

2002

'1' 2226.3 1955.8

632.8

454.4 .2003 454.4 2002

'2'2003 516.8

2004

6-3-4

%7 2004

1698.8 2003 1281.7

21.8 10.01 .2004

.2004

.2004 580.2 2003 218.4

2708.6

2004

.1'

: 2004 -1999

-4-4

1995

2004 2003 2002

.(8)

		: 1999		1-4-4
	418.4		1999	
				1998 %9
				.
			2000	2-4-4
		299.7		2000
	16.5	47.4		1999
135.9	1999	68.7		2000
				.2000
		293.2		.
			1999	370.8
				.
			: 2001	3-4-4
	490.4			(8)
		2000	%63	2001
				.
135.9				.
		.2001	105.18	2000

72.8

2001

21.1 2000

: 2002

4-4-4

% 171

351

.% 105

2001

.% 954

574

2002

. 713

.(8))

: 2003

5-4-4

2003

87.77

% 89.2

1349.2

% 111.4

2003

185.2

2002

2003

% 70.3

2002-2001

2003

2004

6-4-4

1389.9

2004

.2004

1353.9

2003

1511.07

.2004

213.2

2003

84.9

219.2

185.2

: 2004 -1999

5-4

263.8 257.6

(9)

2004-1999

()

2004	2003	2002	2001	2000	1999	
7104.8	5157.9	4211.2	3126.3	3010.20	1563.1	-
6638.1	4631.6	4292.2	3286.9	3182.5	2131.5	-
466.7	544.3	81-	160.6-	172-	574.4-	(-)

.2004-1999

:

(9)

.2000

172

1999

574.4

127.6

2001

2001

261.4 2001

257.5

.2001

4211.2

2002

2003

2002 %22.9

5175.9

5157.9 2002

4292.2

.%7.9 2003

2004

466.7

2004-1999

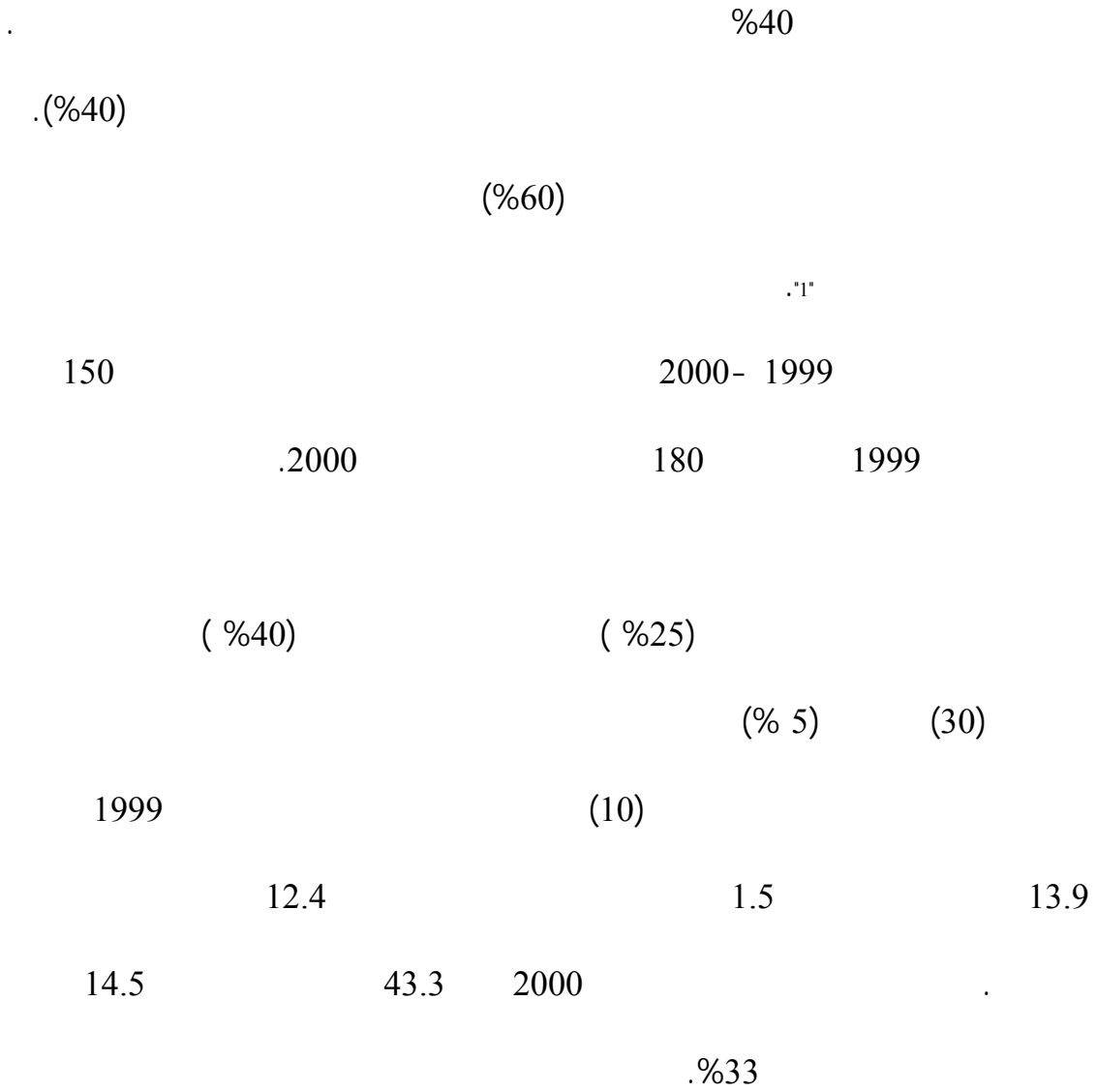
6-4

1998

()

- :

-



.	28.8	%67	2000
	76	2001	
	.	%42	32.2
56.7	2001		
4.7		%86	48.9
.			
.	%14	7.8	
86		2002	
	.	%42	35.9
51.3	62.2	2002	
	3		
10.9	.		
	"1"	% 18	
		2002	

.1"

2002

.2001 63.6 . 73.8

95.7

2003

% 65

62.1

2003

74

%57

42.2

2002

31.8

2002

% 82

% 43

.% 18

74.9

105

2004

2004

%71

263

287

.2003

(10)

(10)

2004- 1999

()

		%			%			
75.5	10.5	24.5	3.4	13.9	75	43.1	57	1999
67	28.8	33	14.5	43.3	51	30.5	59.3	2000
86	48.9	14	7.8	56.7	42	32.2	76.2	2001
82	51.3	18	10.9	62.2	41	35.9	86	2002
43	31.8	57	42.2	74	65	62.1	95.7	2003
37	30.4	62	50.8	81.2	71	74.9	105.1	2004
60	201.7	39	129.6	331.3	58	278.7	478.3	

2004 1999

: 2004-1999

7-4

	.	90,04		2001		1999
		111.5		1999		
	275,9			16		1998
1998	285,9					
			.(7)) 1999		413,2
		81,5				2000
	1366					1350,76
				1999		1254
	. 1999	413				303,4
						980
						.
		90.04				2001
						326
						.

	198,7		2002
	1510	2001	1376,6
2001		842	.2002
			490
	958	761	
			2001
	2003	422,5	
	4027,7		2542,1
	2002	1510	%80
2002	842		1389,9
			6,7
	. 2002	438,2	494,4
	730,1	2004	
191,5			3777,75

3100

494

677,29

2003

2004-1999

3586

2004

1254,2

2004

%35

(1).

: **1-5**

1998

1732,2

595,7

1136,5

1998

%20

1996

. 1999

2004- 1999

%83

(2004- 2000)

. 2004

1998- 1997

2004- 2001

2004 2003 2000

. 2004 15110 1999 370,8
213 1999 47,6
509 1997 36,7 2004
. 2004

2-5

/1

/2

/3

/4

/5

/6

/7

/8

/9

/10

/11

قائمة المراجع

- :
(2004) (2004) (2003)
(2004)
()
- . 2002
- . 2004 – 1996
- . 1998
- . 1985
- – 1996
- . 2005
- – 2000 . 2004 – 2000
- . 2005